

Leaving a Legacy in your Will

You can leave a Legacy to the Bishop Simeon Trust in any of the following ways. The suggested wording is a guide only, and you are strongly encouraged to consult a solicitor before finalising your Will, in case legal requirements have changed.

1. A Proportion of your Estate (Residuary Bequest)

I give all [or specify a fractional share of, e.g. one fifth] the residue of my estate absolutely to the Bishop Simeon CR Trust Incorporating the Living South Africa Memorial, of Wren House, 19-23 Exchange Road, Watford, WD18 0JG (registered charity no. 1016122) for its general purposes, with power to spend income and capital, and I direct that the receipt of its Honorary Treasurer or other authorised officer for the time being shall be a good and satisfactory discharge to my Executors.

2. A Fixed Sum (Pecuniary Bequest)

I give [insert sum] free of tax to the Bishop Simeon CR Trust Incorporating the Living South Africa Memorial, of Wren House, 19-23 Exchange Road, Watford, WD18 0JG (registered charity no. 1016122) for its general purposes, with power to spend income and capital, and I direct that the receipt of its Honorary Treasurer or other authorised officer for the time being shall be a good and satisfactory discharge to my Executors.

3. A Valuable Gift

I bequeath free of tax to the Bishop Simeon CR Trust Incorporating the Living South Africa Memorial, of Wren House, 19-23 Exchange Road, Watford, WD18 0JG (registered charity no. 1016122) ('The Charity') my [clear description of item(s) to be bequeathed] ('The Bequest') for the general purposes of the Charity, and I direct that:

- a) the Charity shall have full power to sell the Bequest and apply the proceeds (as to capital and income) for the general purposes of the Charity, and*
- b) the receipt of its Honorary Treasurer or other authorised officer for the time being shall be a good and satisfactory discharge to my Executors for the Bequest.*

If you have already made a Will you can still help the Trust by adding a Codicil (an additional instruction). For this you can use the wording suggested above for a Fixed Sum or a Valuable Gift, adding these words:

I [your name] of [your address] declare that this is to be a [first or second, etc] Codicil of my Will dated [date of Will].

[Set out the forms of words for a fixed sum or valuable gift, as appropriate.] In all other respects I confirm my said Will and any previous codicils thereto

In witness hereof I have hereunto set my hand this [date] day of [month] [year]

Signed by the said [your name] as a [first or second, etc] codicil to [his/her] last will in our joint presence and then by us in [his/hers];

[Your signature]

[First Witness' signature, Name, Occupation, Address]

[Second Witness' signature, Name, Occupation, Address]